

May 28, 2020

VIA EMAIL

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File no. A163514

The Court of Queen's Bench of Alberta
601 - 5th Street SW
Calgary, AB T2P 5P7

Attention: The Honourable Justice K. M. Eidsvik

My Lady:

**Re: In the Matter of the *Companies' Creditors Arrangement Act*, RSC 1985, C c-36, as amended
and in the Matter of the Compromise or Arrangement of JMB Crushing Systems Inc. and
2161889 Alberta Ltd.
To be heard Friday, May 29, 2020 at 2:30 pm before Justice Eidsvik**

In advance of the above mentioned application, please find attached the following documents:

- 1) Affidavit of Jeff Buck sworn May 28, 2020; and
- 2) Proposed Order for the EllisDon Lien Claims Process.

We are in the process of filing the Affidavit of Jeff Buck and will provide proof of filing in due course.

Sincerely,

Gowling WLG (Canada) LLP



Caireen E. Hanert

CEH:ae
Encls.

cc: service list (via email)